

# SUP Money Purchase Pension Plan #807301

## Investment Choices Selection and Account Reallocation Form

Can be Faxed to Attention: Account Manager – 1-971-321-7998

### 1. PERSONAL INFORMATION

Name \_\_\_\_\_ Social Security Number: \_\_\_\_\_

### 2. INVESTMENT REALLOCATION

Please reallocate my accounts and my future contributions as shown below.

You can choose to invest in a single Profile Portfolio or any combination of Mutual Funds or Target Retirement Funds. Your investment choices **MUST** total 100%

<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;"><b>Check One</b></td> <td><b>Profile Portfolios</b> (Select One Only)</td> </tr> <tr> <td>_____</td> <td>100% Conservative Model</td> </tr> <tr> <td>_____</td> <td>100% Moderate Model</td> </tr> <tr> <td>_____</td> <td>100% Moderate Growth Model</td> </tr> <tr> <td>_____</td> <td>100% Growth Model</td> </tr> <tr> <td>_____</td> <td>100% Aggressive Model</td> </tr> </table>	<b>Check One</b>	<b>Profile Portfolios</b> (Select One Only)	_____	100% Conservative Model	_____	100% Moderate Model	_____	100% Moderate Growth Model	_____	100% Growth Model	_____	100% Aggressive Model		<p>Profile Portfolios represent an allocation of different mutual funds from the plan's existing lineup. With varying level of risk and potential return, each is designed to meet the needs of a specific type of investor. The Plan's Registered Investment Advisor may make changes in the funds or fund allocations from time to time. You may elect to have the portfolio rebalanced by utilizing the Automatic Rebalancer Feature. You may select this option on the web, by contacting a Standard Call Center Representative or by checking the box below:</p> <p style="text-align: right;"><input type="checkbox"/> <b>Yes, please turn on the Annual Auto Rebalancer Feature</b></p>
<b>Check One</b>	<b>Profile Portfolios</b> (Select One Only)													
_____	100% Conservative Model													
_____	100% Moderate Model													
_____	100% Moderate Growth Model													
_____	100% Growth Model													
_____	100% Aggressive Model													

Individual Mutual Funds	Asset Category	Ticker Symbol	<b>T. Rowe Price Target Retirement Funds</b>	
_____ % The Standard Stable Asset A	Stable Value	XSAFA	Investment Percent	
_____ % Dodge & Cox Income	Intermedite- Term Bond	DODIX	_____ %	Retirement Income Fund Adv
_____ % T.Rowe Price Ret Inc Adv	Retirement Income	PARIX	_____ %	Target 2010 Fund Adv
_____ % T.Rowe Price Ret 2010 Adv	Target Date 2000-2010	PARAX	_____ %	Target 2020 Fund Adv
_____ % T.Rowe Price Retir 2020 Adv	Target Date 2016-2020	PARBX	_____ %	Target 2030 Fund Adv
_____ % T.Rowe Price Ret 2030 Adv	Target Date 2026-2030	PARCX	_____ %	Target 2040 Fund Adv
_____ % T.Rowe Price Ret 2040 Adv	Target Date 2036-2040	PARDX	_____ %	Target 2050 Fund Adv
_____ % T.Rowe Price Retir 2050 Adv	Target Date 2046-2050	PARFX	_____ %	Target 2055 Fund Adv
_____ % T.Rowe Price Retir 2055 Adv	Target Date 2051 +	PAROX		
_____ % Vanguard Balanced Index Adm	Moderate Allocation	VBIAX		
_____ % Ridgeworth Lg Cap Val Eq I	Large Value	STVTX		
_____ % Columbia Large Cap Index Z	Large Blend	NINDX		
_____ % MFS Growth R3	Large Growth	MFEHX		
_____ % Vanguard Mid Cap Val Idx Adm	Mid-Cap Value	VMVAX		
_____ % Janus Enterprise T	Mid-Cap Growth	JAENX		
_____ % Northern Small Cap Value	Small Value	NOSGX		
_____ % T.Rowe Price New Horizons	Small Growth	PRNHX		
_____ % Dodge & Cox Intl Stk	Foreign Large Blend	DODFX		
_____ % Hartford Intl Growth R5	Foreign Large Growth	HNCTX		
_____ % Prudential High Yield Z	High Yield Bond	PHYZX		
_____ % Cohen & Steers Realty	Specialty-Real Estate	CSRSX		

100% The Total Allocation MUST equal 100% - including all

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If you do not make an investment reallocation, your Money Purchase Pension and 401(k) contributions will invest into the T. Rowe Price Target Retirement Fund - as detailed in the Special Notice April 1<sup>st</sup>, 2008. **Please refer to the chart on the back of this form for a summary of the default Target Retirement Date Funds. For more information on the Profile Portfolios, please refer to Profile Portfolio Information Sheet and for more information on the Individual Mutual Funds, please review the fund prospectus which can be obtained by accessing Personal Savings Center via the web or contacting a Call Center Representative by calling InfoLine at 1-800-858-5420**

Your Money Purchase Pension will be **reallocated to match the elections from page one.**

### 3. SIGNATURE

I understand that requests received by The Standard "in good form" will be processed within five business days after receipt. In making the above election, I release the Plan Fiduciaries from all liability or responsibility for any loss resulting to me or to any beneficiary.

Your Name: \_\_\_\_\_

Date: \_\_\_\_\_

Confirmations will be mailed to the address of record for the account.

### Completion Instructions:

- **Section 1:** Enter your Full Name and Social Security Number.
- **Section 2:** Enter the whole number (no fractions) that you want invested in each investment option. You may invest in Profile Portfolios, Target Retirement Funds or Individual Mutual Funds or any combination. **The total must equal 100%. Please refer to the chart on the back of this form for a summary of the default Target Retirement Date Funds. For more information on the Profile Portfolios, please refer to Profile Portfolio Information Sheet and for more information on the Individual Mutual Funds, please review the fund prospectus which can be obtained by accessing Personal Savings Center via the web or contacting a Call Center Representative by calling InfoLine at 1-800-858-5420.**
- **Section 3:** Sign and date the form.

*Forms must be completed accurately to be considered "in good form."*

### Delivery Instructions:

- **Fax:**  
Attn: Account Manager  
1-971-321-7998
- **Email:**  
**Roland.johnson@standard.com**  
(Scan form – signature required)
- **US Mail:**  
Standard Retirement Services  
Roland Johnson  
1100 SW Sixth Avenue – P9A  
Portland OR 97204

### Effective Date of Instructions:

- Instructions will be processed within 5 business days after receipt\*. Your instructions need to be received "in good form".

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## Investment Choices Selection and Account Reallocation Form

### *Web and Phone System Access and Fax Delivery:*

- *Instructions received via the automated systems prior to Stock Market Close are processed the same day. Instructions received after Market Close, will be processed the following business day. Please see instructions for automated systems or contact InfoLine: 1-800-858-5420.*
- *WEB – Personal Savings Center: [www.standard.com/retirement](http://www.standard.com/retirement).*
- *Automated – InfoLine: 1-800-858-5420*
- *Fax – Forms can be faxed to: Attn: Account Manager: 1-971-321-7998*

### Default Investments

If you do not make an election as to how your future contributions are to be invested, your contributions automatically will be invested in one of the following T. Rowe Price Target Retirement Funds based upon your year of birth:

Fund Name	Birth Year Range
T. Rowe Price Target Retirement 2010 Fund Adv – PARAX	1900-1947
T. Rowe Price Target Retirement 2020 Fund Adv – PARBX	1948-1957
T. Rowe Price Target Retirement 2030 Fund Adv – PARCX	1958-1967
T. Rowe Price Target Retirement 2040 Fund Adv – PARDX	1968-1977
T. Rowe Price Target Retirement 2050 Fund Adv – PARFX	1978-1987
T. Rowe Price Target Retirement 2055 Fund Adv – PAROX	1988-2090

You have the right to reallocate the investment of your contributions automatically invested in the default fund into any of the other investment options described above at any time and at no cost to you.

### Investment Choices

You may make changes to investment allocations for your contributions (or your existing account balances) via the Personal Savings Center Web Site or InfoLine Phone System, or by mailing or faxing this form to Standard Retirement Services.

- The Personal Savings Center website is [www.standard.com/retirement](http://www.standard.com/retirement).
- The InfoLine is accessed by dialing the toll-free number of 1-800-858-5420.
- You can also reach a Standard Retirement representative during business hours, toll-free, at 1-800-858-5420.
- The "Investment Choice Form" is also available as a planning template to assist you with making your selections online or may be completed and returned to Standard Retirement Services by mailing to:

**Standard Retirement Services, Attn: Account Manager, 1100 SW Sixth Ave- P9A, Portland OR 97204**